

USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for 8-16 lb. hens and 16-24 lb. toms was generally steady. No sales reported. Supplies fully adequate. Demand mixed with most interest noted for deferred shipments. Bulk parts and meats trading slow to start the week as some still observing the Easter holiday.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand in a full range from moderate to good. Inquiry for export good. Trading centered on frozen thigh meat and tom drums.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS	LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS			
TURKEYS Y HENS 93-99 TURKEYS Y TOMS UNDER 22# 88-99 TURKEYS Y TOMS 22-24# 89-99 TURKEYS Y TOMS 24-26# 89-99 TURKEYS Y TOMS 26 LBS & OVER 88-101	RANGE FROZEN TURKEYS Y TOMS 24-28# 68-76 FROZEN TURKEYS Y TOMS 28# & UP 83-86 BREASTS 10-12# 140 COOKED ROLLS 60/40% 9# & UP DELIVERED TO RETAILERS RANGE FRESH TURKEYS Y HENS 8-16# 96-98 FRESH TURKEYS Y TOMS 14-24# 96-98 FROZEN TURKEYS Y HENS 8-16# 66-76 FROZEN TURKEYS Y TOMS 14-24# 67-76 FROZEN TURKEYS Y TOMS 24-28# 68-76			

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2			041.50	WTD VOLUME	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/		
		OFFERS	SALES	WTD	VOLUME	WTD	VOLUME		VOLUME	DEL.
	8-16 LB HENS			AVG	(000)	AVG	(000)	PER	(000)	PER
	EASTERN REGION 3/	62-64	-	-	-	-	-	-	-	-
	CENTRAL REGION 4/	61-62	-	-	-	-	-	-	-	-
	WESTERN REGION 5/	62-63	-	-	-	-	-	-	-	-
	16-24 LB TOMS									
	EASTERN REGION	60-61	-	-	-	-	-	-	-	-
	CENTRAL REGION	59-64	-	-	-	-	-	-	-	-
	WESTERN REGION	60-62	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southeast Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	
			Via:4 a.a. 4b.a. \A/a.a.d.d. \A/

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 APRIL 2001.

The undertone was mostly steady on fresh tom breast meat and fresh destrapped tenderloins, steady to instances firm on bulk parts and skin added mechanically separated turkey. Demand was light to sometimes fair coming off the long holiday weekend. Trading was heavy on fresh 15-20% mechanically separated turkey for current deliveries, light on the balance of items for domestic and exports shipments. Offerings of fresh tom breast meat were in a full range, mostly adequate for buyers' needs. Bulk parts offerings ranged short to instances adequate with tom drums the most readily available.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE A—FRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		F	98.00	120
DRUMSTICKS, TOM DRUMSTICKS, TOM—FRESH		F	31.75	80
DRUMSTICKS, HEN		F	31.00	20
WINGS, FULL-CUT, TOM	42.00		42.00	6
WINGS, FULL-CUT, HEN		F	38.50	40
WINGS, V-TYPE, TOM		W	36.50	80
WINGS, V-TYPE, HEN		F	43.00	20
NECKS, TOM	32.00		32.00	18
NECKS, HEN		R	29.00	9
BREASTS, B/S, TOM 3/		W	166.75	320
BREASTS, B/S, TOM—FRESH 3/	169.00-172.00		171.33	240
THIGH MEAT		F	66.00	80
THIGH MEAT—FRESH		F	65.50	40
BREAST TRIM MEAT		F	116.00	40
SCAPULA MEAT TENDERLOINS		F	118.00	40
DESTRAPPED TENDERS		W	152.00	160
DESTRAPPED TENDERS—FRESH	153.00		153.00	40
WING MEAT WITH SKIN		W	66.00	20
MECHANICALLY SEPARATED 4/		F	16.50	40
MECHANICALLY SEPARATED—FRESH 4/	16.00-17.00		16.42	760
EXPORT TRADING				
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS	31.00	W	31.00 40.72	250 144
WINGS, V-TYPE, TOM		F	36.00	44
TAILS		r F	26.00	26
MECHANICALLY SEPARATED 4/		r F	18.25	104
THIGH MEAT - FROZEN	71.00	I	71.00	320
THOTTWEAT TROZEN	11.00		71.00	320

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.